8937

(December 2011)

Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions.

OMB No. 1545-2224

Part I Reporting	Issuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
FIDET INDUSTRIAL DEAL	TV TDUST INC			36-3935116
FIRST INDUSTRIAL REALTY TRUST, INC. 3 Name of contact for additional information 4 Telephone N			e No. of contact	5 Email address of contact
• Name of contact for ac	aditional information	, reseption		
MELISSA JUSKIEWICZ			312-344-4300	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact			7 City, town, or post office, state, and Zip code of contact	
311 S. WACKER DRIVE, SUITE 3900				CHICAGO, IL 60606
8 Date of action		9 Class	sification and description	
SEE BELOW	T.,		RED SERIES J	[10. A
10 CUSIP number	11 Serial number	(S)	12 Ticker symbol	13 Account number(s)
			EDD-1	
32054K798 Part II Organizat	ional Action Atta	ch additiona	FRPrJ	ee back of form for additional questions.
				te against which shareholders' ownership is measured for
				RS IN EXCESS OF ITS CURRENT AND ACCUMULATED
			AMOUNT OF THESE DIST	
LAKINIOS AND I KOITI	5. <u>5. 5. 7. 7. 17. 17. 17. 17. 17. 17. 17. 17. </u>	. 10 / 010 / 1112	. Autobiti of Theor Biot	
15 Describe the quantit	ative effect of the org	anizational ac	tion on the basis of the secui	rity in the hands of a U.S. taxpayer as an adjustment per
share or as a percer	tage of old basis ► 7	HE DISTRIBL	ITIONS REDUCED THE BA	SIS OF THE SECURITY IN THE HANDS OF THE UNITED
STATES TAXPAYERS AS				
DATE PAID PE	R SHARE REDUCTION	ON OF BASIS		
03/31/11 \$0.	133889			
06/30/11 0.	453130			
09/30/11 0.	453130			
	7			lation, such as the market values of securities and the
valuation dates ► <u>T</u>	HE TAXPAYER'S EA	RNINGS AND	PROFITS WERE CALCULA	ATED UNDER IRC SECTION 312, AS MODIFIED BY IRC
SECTION 857(D) FOR RE	AL ESTATE INVEST	MENT TRUS	TS, AND THE REGULATION	IS THEREUNDER. DISTRIBUTIONS IN EXCESS OF
EARNINGS AND PROFIT	S REDUCE THE SH	AREHOLDER'	S TAX BASIS IN ITS SHARI	ES TO THE EXTENT OF BASIS.

Form 8		7, 12-2011)	
Part		Organizational Action (continued)	
17	ist the	applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶	RC SECTION 301(c)(2)
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			R hong

18	Can'an	y resulting loss to recognized? ► NO	
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Description of the last of the			

The second distribution of			
19	Provide	any other information necessary to implement the adjustment, such as the reportable tax year > THESE AC	CTIONS ARE EFFECTIVE
		ES OF DISTRIBUTIONS IDENTIFIED ABOVE,	
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			T-7-110-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1
*	1		to the base of materials
		er penalties of perjury, i declare that i have examined this return, including accompanying schedules and statements, and i f, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer h	
~ :	1		
Sign		3)12/	
Here	Signa	Dete Dete	16
	Print	your name ➤ SCOTT A. MUSIL / Title ➤ CFO	
Del.		Print/Type preparer's name Praparer's signature Date /	ck ii P]IN
Paid		1 1/1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	employed F00546677
Prep		FOUR FILE	SEIN > 3-1-6565596
Use	Only		ne no. 93/2874-2000
Donal P	Table Of	111111111111111111111111111111111111111	
Seno I	COULD S	337 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden,	UT 042V17U094