Form **8937**

(December 2011)

Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Internal Fleveniae eer viee				
Part I Reporting	ssuer			
1 Issuer's name		2 Issuer's employer identification number (EIN)		
FIRST INDUSTRIAL REAL	TY TRUST, INC.	36-3935116		
			e No. of contact	5 Email address of contact
MELISSA JUSKIEWICZ				
6 Number and street (or P.O. box if mail is not delivered to street address) of contact				7 City, town, or post office, state, and Zip code of contact
311 S. WACKER DRIVE, S	UITE 3900	CHICAGO, IL 60606		
8 Date of action		9 Class	sification and description	
SEE BELOW	Taa Oodal aaaabaa		RED SERIES K	12 Account number(a)
10 CUSIP number	11 Serial number	(S)	12 Ticker symbol	13 Account number(s)
202541/372			CDD-I/	
32054K772 Part II Organizati	onal Action Atta	ch additiona	FRPrK statements if needed S	See back of form for additional questions.
				ate against which shareholders' ownership is measured for
•				ERS IN EXCESS OF ITS CURRENT AND ACCUMULATED
-				TRIBUTIONS PER SHARE.
L/MAINTOO / MID / MID / MID				
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				urity in the hands of a U.S. taxpayer as an adjustment per
	_	HE DISTRIBU	TIONS REDUCED THE BA	ASIS OF THE SECURITY IN THE HANDS OF THE UNITED
STATES TAXPAYERS AS	FOLLOWS:			
	OUADE DEDUCTION	N OF BACIC		
	SHARE REDUCTION 33889	ON OF BASIS		
33/31/1	53130			
	53130 53130			
09/30/11 0.4	133130			
16 Describe the calculat	ion of the change in	basis and the	data that supports the calc	ulation, such as the market values of securities and the
valuation dates ► TH	E TAXPAYER'S EA	RNINGS AND	PROFITS WERE CALCUL	ATED UNDER IRC SECTION 312, AS MODIFIED BY IRC
SECTION 857(D) FOR RE	AL ESTATE INVEST	MENT TRUS	TS, AND THE REGULATIO	NS THEREUNDER. DISTRIBUTIONS IN EXCESS OF
EARNINGS AND PROFITS	S REDUCE THE SHA	AREHOLDER	S TAX BASIS IN ITS SHAF	RES TO THE EXTENT OF BASIS.
No.				

Form 8	937 (Fie\	. 12-2011)	. oge =
Par		Organizational Action (continued)	-
		and the standard of the standa	RC SECTION 301(c)(2)
17	List the	applicable internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based $lacktriangle$	RC SECTION SOTICIES
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			The state of the s
18	Can:an	resulting loss to recognized? ► NO	
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19	Provide	any other information necessary to implement the adjustment, such as the reportable tax year ▶ THESE AC	TIONS ARE EFFECTIVE
			MONO ANIS EN CONVE
ON TI	HE DAT	ES OF DISTRIBUTIONS IDENTIFIED ABOVE,	
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LA.A.			
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A	Llock	r penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and t	o the heet of my knowledge and
	belie	, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer let	s any knowledge.
M 1			
Sign		San A. Physis Deter 3/12/1	7
Here	Sign	Data Data	
	Para	your name ➤ SCOTT A. MUSIL. / Title ➤ CFO	
-			IOIIN
Paid	ı		CK II II PIIN
	arer		employed 100546677
	Only		's EIN > 3-1-6565596
USE	Ut ity		ne no. 312879-2000
Spari	Form 8	137 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, U	
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