## Form **8937**

(December 2011)
Department of the Treasury
Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Post I Pos		001104							
	porting I	Ssuer				O learned and learning to the state of the s			
1 Issuer's name	9			2 Issuer's employer identification number (EIN)					
FIRST INDUSTRI	AL REALT	TY TRUST, INC.		36-3935116					
		ditional information	4 Telephor	ne No. of contact		5 Email address of contact			
MAUREEN KING									
6 Number and	street (or P	O. box if mail is not		7 City, town, or post office, state, and Zip code of contact					
311 S. WACKER	DDIVE SI	HTE 3000		CHICAGO, IL 60606					
8 Date of action		JII E 3300		Terricado, il 00000					
• Bate of detire.			-	sification and description					
SEE BELOW			PREFE	RRED SERIES K					
10 CUSIP number 11 Serial number(s)				12 Ticker symbol		13 Account number(s)			
32054K7	72			FR-PrK					
						ck of form for additional questions.			
14 Describe th	e organizat	tional action and, if	applicable, the	e date of the action or the	date agai	inst which shareholders' ownership is measured for			
the action <b>&gt;</b>	THE ISS	SUER MADE CASH	DISTRIBUTI	ONS TO ITS SHAREHOLD	DERS IN	EXCESS OF ITS CURRENT AND ACCUMULATED			
<b>EARNINGS AND</b>	PROFITS.	SEE PART II, LINI	E 15 FOR TH	E AMOUNT OF THESE DI	ISTRIBU	TIONS PER SHARE.			
1									
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					(5)	he hands of a U.S. taxpayer as an adjustment per			
share or as	a percenta	age of old basis $ ightharpoonup$	HE DISTRIBL	JTIONS REDUCED THE B	BASIS OF	THE SECURITY IN THE HANDS OF THE UNITED			
STATES TAXPA	YERS AS I	FOLLOWS:							
DATE PAID		RE REDUCTION O	F BASIS						
01/02/12	\$0.29263								
04/02/12	\$0.29263								
07/02/12	\$0.29263								
10/01/12	\$0.29263								
12/31/12	\$0.29263	30							
				*/ *		such as the market values of securities and the			
						UNDER IRC SECTION 312, AS MODIFIED BY IRC			
						EREUNDER. DISTRIBUTIONS IN EXCESS OF			
EARNINGS AND	PROFITS	REDUCE THE SHA	REHOLDER	S TAX BASIS IN ITS SHA	ARES TO	THE EXTENT OF BASIS.			

Par	t II	0	rganizationa	al Action (	continued)								
		the a	pplicable Interna	al Revenue C	ode section	(s) and subsecti	on(s) uţ	oon which the tax	treatmen	t is based	d►	IRC SECTI	ON 301(c)(2)
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									***************************************				
18	Can	any i	resulting loss be	recognized?	P► NO							****	
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										THE STATE OF THE S			
19							nent, si	uch as the reportal	ble tax ye	ear ► <u>THI</u>	ESE A	CTIONS A	RE EFFECTIVE
ON T	HE D	ATE	S OF DISTRIBL	ITIONS IDEN	ITIFIED AB	OVE.							***************************************
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									Andrew Harrison and Andrew States				
												***************************************	
				Management of the Control of the Con									
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	Tu	Inder	nenalties of periur	v I declare th	at I have exar	nined this return i	ncluding	accompanying sche	edules and	d statemen	nts and	to the best	of my knowledge and
								er) is based on all info					
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Here	e s	Signat	ure ▶	Musel					Date ►	7/1	19/1	3	
	P	Print v	our name ► SCO	TT A. MUSII				8	Title ►	CFO			
Paid			Print/Type prepare		_	Preparer's signa	ture	- 1 -1			Ch	eck   if	PTIN
Pre		or	Michael T. Hart					Muchane Hand	4/1	9/13		f-employed	P00546677
Use		רי ר		Ernst & Yo	ung U.S. L	LP					Fir	m's EIN ▶	34-6565596
		y				Chicago, IL 606	06				Ph	one no.	312-879-2000
Send	Forn	n 893	37 (including acc	ompanying s	statements)	to: Department	of the T	reasury, Internal R	evenue S	Service, C	Ogden,	UT 84201-	0054